



### YOUR GUIDE TO THE

# CAPITAL MARKETS FORUM HONG KONG 2025

29<sup>TH</sup> MAY 2025 Main Conference & 1-to-Many Corporate Access Meetings HKEX Connect Hall, Hong Kong

**30<sup>™</sup> MAY 2025** 1-to-1 Corporate Access Meetings Grand Hyatt, Hong Kong





HKEX 香港交易所

## Powering Connections

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## What is Capital Markets Forum?

The Capital Markets Forum (CMF) is a series of events that will catalyze change, connecting key financial centers around the world and fostering interconnected markets that can effectively respond to the dynamic needs of the global economy. CMF is a platform to uncover new insights and emerging trends, creating impactful dialogue between global market players, showcasing sectors and technologies that are shaping the future of capital markets. Partnerships fostered at CMF will drive innovation that leads to long-term growth, financial stability, and prosperity. Inspired by the success of the Saudi Capital Market Forum, CMF cultivates a lasting network that extends beyond each event's conclusion, driving growth beyond Saudi Arabia.

### About Saudi Tadawul Group

The Saudi Tadawul Group (STG) serves as the parent company for a suite of specialized subsidiaries, including the Saudi Exchange, a dedicated stock exchange business; the Securities Clearing Center Company (Muqassa); the Securities Depository Center Company (Edaa); and Wamid, the innovation arm of the Group. Founded in March 2021, following the transformation of the Saudi Stock Exchange (Tadawul) into a holding group structure, the Saudi Tadawul Group has successfully integrated its subsidiaries to enhance the appeal and competitiveness of the Saudi capital market. Guided by its vision to become a world-leading holding group, the organization is committed to fostering a diverse Saudi capital market and serving as a vital bridge between global investors and regional economies.

### About Hong Kong Exchanges and Clearing Limited

Hong Kong Exchanges and Clearing Limited (HKEX) is a publicly-traded company (HKEX Stock Code: 388) and one of the world's leading global exchange groups, offering a range of equity, derivative, commodity, fixed income and other financial markets, products and services, including the London Metal Exchange. As a super connector and gateway between East and West, HKEX facilitates the two-way flow of capital, ideas and dialogue between China and the rest of the world, through its pioneering Connect schemes, increasingly diversified product ecosystem and its deep, liquid and international markets. HKEX is a purpose-led organisation which, across its business and through the work of HKEX Foundation, seeks to connect, promote and progress its markets and the communities it supports for the prosperity of all.



## Key Highlights From CMF Riyadh 2025

CMF 2025 Riyadh exceeded expectations and solidified its reputation as a premier capital market forum in the region.





600 Investors Booked



487 Investors Attending

7288 Meetings Booked



# Key Highlights From CMF Hong Kong 2024

CMF Hong Kong 2024 set a new benchmark for global capital market engagement, bringing together industry leaders, investors, and corporates in an impactful forum.





**290** Investors Attending

263 Meetings Booked 

#### **日KEX** 香港交易所

# Key Dates

march 19	Website Live
MARCH	Registration Open
мау <b>20</b>	Registration Close
мау <b>29</b>	Main Conference
мау 29-30	<b>Corporate Access Meetings</b>

CO-ORGANISERS



#### THURSDAY 29<sup>™</sup> MAY 2025 Main conference, HKEX Connect Hall



The CMF main conference offers expert-led sessions that delve into global macroeconomic trends, uncovering key challenges and opportunities shaping the financial landscape. This agenda provides a comprehensive overview of worldwide market dynamics, policy shifts, and economic forecasts, fostering thought-provoking discussions and strategic insights. Designed for decision-makers, this platform emphasizes critical global topics, empowering attendees with the knowledge to navigate complex markets. Engage with influential leaders and thought leaders as they share actionable perspectives to shape the future of global finance.

07:30 - 09:00	Registration & Networking
09:00 - 09:05	Opening Speech by Hong Kong Exchanges and Clearing Limited
09:05 - 09:10	Opening Speech by Saudi Exchange
09:10 - 09:30	<b>Fireside Chat:</b> Bridging Economic Visions: A Government Perspective "This discussion will explore the strategic priorities and opportunities for collaboration between Saudi Arabia and Hong Kong, with a focus on fostering economic ties and building resilient financial systems. As pivotal global markets, both Hong Kong and Saudi Arabia are driving the evolution of international investment landscapes. The panel will cover strategic investment corridors that can enhance cross-border trade and financial integration. It will also examine how both countries can work together to construct an innovative financial ecosystem, particularly in the burgeoning fintech sector, considering Saudi Arabia's Vision 2030 ambitions to diversify its economy and Hong Kong's established role as a global financial technology hub. Additionally, the panel will focus on capital market integration, highlighting the practical steps that can attract global investors and increase capital flows between the two regions."
09:30 - 09:45	ETF Gong Strike Celebration
09:45 - 10:25	Panel 1: Enhancing Market Collaboration for Integrated Growth "As capital markets globalize and become more interconnected, regulatory coordination plays a critical role in ensuring stability, transpar- ency, and investor confidence. This panel convenes leaders from Saudi Arabia and Hong Kong's regulatory and monetary institutions to discuss how deeper alignment is enabling practical, cross-border outcomes - such as recent ETF cross-listings and joint efforts to advance asset and wealth management. The discussion will focus on the tools, dialogues, and frameworks that support regulatory convergence, including licensing, product approvals, supervision, and investor protection. It will also explore how these collaborations are facilitating new corridors for capital flows between the Middle East and Asia, and laying the groundwork for long-term integration."
10:25 - 11:10	Panel 2: Market Leaders in Dialogue – Capital Access and Institutional Engagement "This session brings together senior market leaders to reflect on the evolving dynamics of capital access, investor engagement, and global market integration. As Saudi Arabia deepens its connections with Asian and international markets, the role of exchanges, financial institutions, and innovative market platforms is increasingly critical to shaping the next phase of growth. Panelists will explore how infrastructure and insitutions are evolving to meet investor needs, enable product innovation, and expand access to both public and private markets. The conversation will also examine how deepening regional collaboration - particularly between Hong Kong and Saudi Arabia - is unlocking new opportunities for cross-border capital flows and long-term investor confidence."
11:10 - 11:35	<ul> <li>Panel 3: Shaping the Future of Derivatives - Regional Vision, Global Opportunity</li> <li>"As global financial markets evolve, the need for advanced risk management tools, transparent infrastructure, and deeper capital market integration is growing more urgent. For emerging and established exchanges alike, developing a robust derivatives market is not just a milestone — it's a strategic necessity.</li> <li>This panel will focus on the Saudi Tadawul Group's efforts to build a modern, globally-aligned derivatives ecosystem. With a clear roadmap driven by Saudi Arabia's Vision 2030, the discussion will explore how foundational products such as Index and Single Stock Futures listed on the Saudi Exchange, combined with trusted clearing infrastructure via Muqassa, will enable the emergence of a liquid, secure, and investor-friendly marketplace.</li> <li>The session will also look ahead to what's next: expanding product offerings and deepening market participation. While the panel will speak from a national lens, it will also reflect on the broader opportunity for exchanges in high-growth regions to play a more connected role in the global financial system — where alignment, innovation, and mutual learning can unlock shared progress."</li> </ul>
11:35 - 12:25	Panel 4: Strategic Corporates in Focus: Capital Markets as a Catalyst for Growth "This panel will spotlight leading regional corporates operating at the intersection of energy, infrastructure, and industrial transformation - sectors central to long-term economic growth and capital deployment. As active participants in the capital markets ecosystem, these companies are constantly assessing new funding channels and driving cross-border expansion. The discussion will explore how these firms are leveraging public listings, strategic partnerships, and international capital flows to scale operations, execute regional investments, and meet the expectations of a global investor base. Panelists will also share perspectives on transparency, investor engagement, and financing strategies in today's evolving market environment."
12:25 - 02:15	Lunch Break

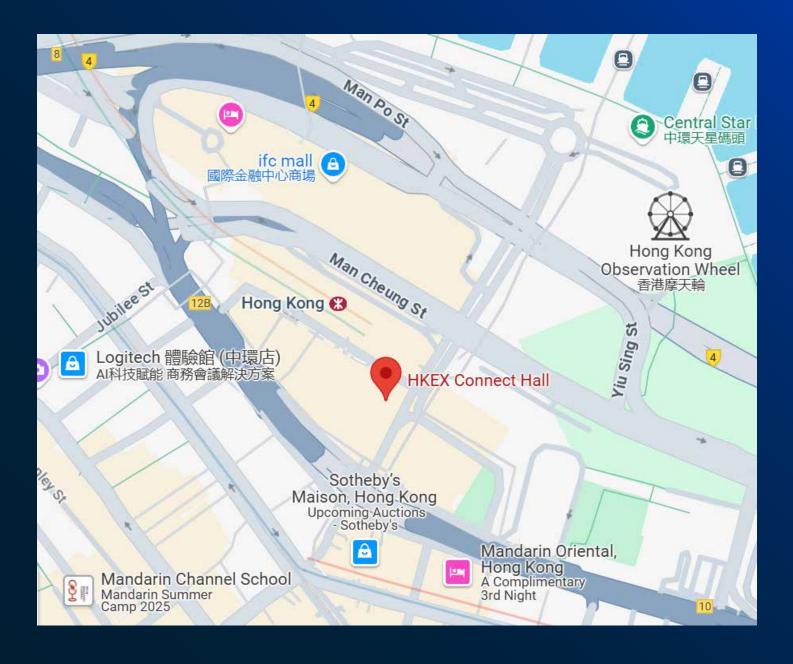
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### Conference & 1-to-Many Corporate Access Meetings Locations

### **<b>OHKEX** Connect Hall

1/F, One and Two Exchange Square, 8 Connaught Place, Central, Hong Kong

#### **Get Directions**





### ♥ Grand Hyatt Hong Kong

1 Harbour Rd, Wan Chai, Hong Kong

**Get Directions** 





# **Corporates Participating**

From The Kingdom of Saudi Arabia



# Corporates Participating





### **Financial Institutions Participating**

الجزيرة كابيتال

تعييان dérayah رم م



BSF Capital

gosi>

Moelis

S&P Global

# Hotel Recommendations

#### The Upper House

The Upper House conjures a sense of tranquility with the warmth of a private residence. Overlooking Hong Kong's bright lights from above Admiralty's Pacific Place, the House has 117 rooms. Bespoke service, well-crafted natural materials and a design aesthetic based around the 'Upward Journey' creates a timeless serenity that flows through the different rooms of the House

#### Types of Rooms:







Upper Suite Harbour View

Book Now

#### The Peninsula

For almost a century, the unparalleled elegance and service of The Peninsula Hotels have allowed guests around the world to create exquisite memories. Building on its long history as a global beacon of hospitality, the legendary "Grande Dame of the Far East" continues to set hotel standards worldwide, offering a blend of the best Eastern and Western hospitality elegance.

#### Types of Rooms:





Grand Deluxe Harbour View Room



Deluxe Harbour View Suite

Last date to book CMF Special Discount Rates : May 22, 2025

Last date to book CMF Special Discount Rates : May 6, 2025



**Deluxe** Room



# Hotel Recommendations

### **Grand Hyatt**

Situated on Hong Kong Island facing the world-famous Victoria Harbour, Grand Hyatt Hong Kong redefines hotel luxury and offers facilities and amenities to meet your every need.

#### Types of Rooms:





King Bed Harbour View

King Bed

Last date to book CMF Special Discount Rates : May 26, 2025



### The St. Regis

Reflecting the unique vision of St. Regis through the eyes of interior designer André Fu, the hotel on Hong Kong Island is a curated mansion in the heart of Wan Chai district that masterfully blends creative architecture, diverse cultures and timeless elegance. East meets West in their thoughtfully designed, five-star hotel rooms while panoramic views of the harbor are available as well. At The St. Regis Hong Kong, discerning expertise and bespoke indulgence provide you with the key to an exquisite stay in Wan Chai district.

#### Types of Rooms:





Deluxe Room City View St Regis Suite City View Corner Room Last date to book CMF Special Discount Rates : May 12, 2025

**Book Now** 



# Hotel Recommendations

### JW Marriot

Located above Pacific Place and connected directly to the Admiralty MTR station with four-line interchanging, the downtown hotel offers easy access to the shops, dining and businesses of Hong Kong Central along with Victoria Peak and Lan Kwai Fong. Warmly designed with sophisticated hotel rooms, it features complimentary WiFi, deluxe bedding, modern amenities and views over Victoria Harbour. Dining venues range from a Michelin-starred Cantonese restaurant and an all-day restaurant with live kitchens to an alfresco seafood bar and a stylish lounge. Your 5-star escape awaits at JW Marriott Hotel Hong Kong.

#### Types of Rooms:



Deluxe Room King Bed Last date to book CMF Special Discount Rates : May 20, 2025

**Book Now** 





## Key Contacts

#### **STG Contact**

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#### **Corporate Access**

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Visa Requirements: Please visit the official website of Hong Kong Immigration Department www.immd.gov.hk to check your visa requirements.

To know more about CMF Hong Kong 2025, please visit: Website: www.global-cmf.com/hongkong2025 Registration: www.global-cmf.com/hongkong2025/registration